

Soo Line Railroad Company



Soo Line Building
Box 530
Minneapolis, Minnesota 55440
(612) 332-1261

9-234A117
AUG 22 1979

Date.....

Fee \$10.00

August 20, 1979

CHARLES H. CLAY
Executive Vice President

Washington, D. C.

Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECORDATION NO. 8917-B Filed 1425

AUG 22 1979 - 3 40 PM

INTERSTATE COMMERCE COMMISSION

Dear Ms. Mergenovich:

There are transmitted to you herewith for recording under Section 20c of the Interstate Commerce Act three executed counterparts of Statement of New Serial Numbers supplementing the following Equipment Trust:

Soo Line Railroad Equipment Trust of 1977.

Pursuant to Section 1116.1 et seq. of the Rules and Regulations adopted by the Commission, as amended, the following information is shown:

Vendors' names are D. H. Bluhm and J. W. Scanlan, whose address is care of First National Bank of Minneapolis, 120 South Sixth Street, Minneapolis, MN 55480.

Trustee-Owner-Lessor is First National Bank of Minneapolis, 120 South Sixth Street, Minneapolis, MN 55480

Lessee is Soo Line Railroad Company, 800 Soo Line Building, Minneapolis, MN 55440.

Guarantor of Equipment Trust Certificates is Soo Line Railroad Company, 800 Soo Line Building, Minneapolis, MN 55440.

The last Recordation Number assigned by the Commission with respect to said Equipment Trust was Recordation No. 8917-A.

A general description of the equipment covered by the Amendment to said Equipment Trust is as follows:

RECEIVED
FEB 22 1980
FEB 22 1980

<u>No. of Units</u>	<u>Description of Equipment</u>	<u>Name of Manufacturer</u>
7	GP-38-2 diesel electric locomotives of 2000 H.P. rating with four wheel trucks. Soo Line road numbers 4400-4406, inclusive.	General Motors Corporation (Electro-Motive Division)

The identifying marks of the equipment listed above are the trade name "Soo Line" or "Soo", together with the numbers shown above.

There is also transmitted this Company's voucher in the amount of \$10.00, which is the recording fee required by Section 1116.3(d):

Amendment to Lease of Railroad Equipment. . . \$10.00

This letter of transmittal is signed by an executive officer of this Company having knowledge of the matters set forth therein, and the original documents bearing recording data should be returned to him.

Yours truly,



CHC/sjp
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

9/11/79

OFFICE OF THE SECRETARY

Charles H. Clay
Soo Line Railroad Company
Soo Line Building
Box 530
Minneapolis, Minnesota 55440

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/22/79 at 3:40pm , and assigned re-recording number(s). 8917-B

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

SOO LINE RAILROAD COMPANY

RECORDATION NO. 8917-B Filed 1425

EQUIPMENT TRUST OF 1977

AUG 22 1979 -3 40 PM

INTERSTATE COMMERCE COMMISSION

Statement of New Serial Numbers

I. Charles H. Clay, Executive Vice President of Soo Line Railroad Company, do hereby certify that, pursuant to the terms and provisions of Article Third of the Lease dated as of August 1, 1977 between First National Bank of Minneapolis, Trustee, and Soo Line Railroad Company, the serial numbers (road numbers) of the following Trust Equipment:

- 7 GP-38-2 diesel electric locomotives of 2000 H.P. rating with four wheel trucks. Soo Line road numbers 790-796, inclusive.

are changed as follows:

- 7 GP-38-2 diesel electric locomotives of 2000 H.P. rating with four wheel trucks. Soo Line road numbers 4400-4406, inclusive.

Dated at Minneapolis, Minnesota this 16th day of August, 1979.

SOO LINE RAILROAD COMPANY

By C. Charles H. Clay
Executive Vice President

Consented to this 17 day
of August, 1979.

FIRST NATIONAL BANK OF MINNEAPOLIS,
as Trustee

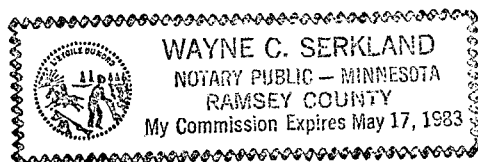
By [Signature]
Its Trust Officer

STATE OF MINNESOTA)
) ss
COUNTY OF HENNEPIN)

On this 16th day of August, 1979, before me personally appeared Charles H. Clay, to me personally known, who being by me duly sworn, says that he is the Executive Vice President of Soo Line Railroad Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

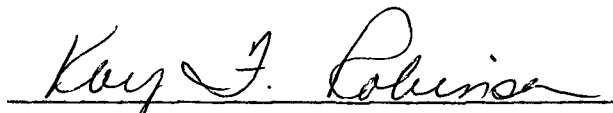

Notary Public

My commission expires _____



STATE OF MINNESOTA)
) ss
COUNTY OF HENNEPIN)

On this 17th day of August, 1979, before me personally appeared J. L. ANDERSON, to me personally known, who being by me duly sworn, says that he is the TRUST OFFICER of First National Bank of Minneapolis, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

My commission expires _____

